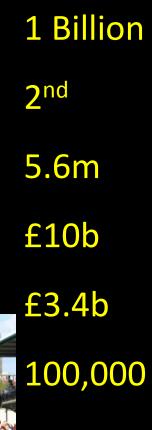


The British Horseracing Industry

- Global TV audience
- Sports attendance
- Racegoers
- Bet on British Racing
- Economic impact
- Employed in the industry







263 years at the heart of racing

1.8m

attendances at

the 15 JC courses

£350m + into prize money in the last 10 years – averages £110,00 prize money per fixture

£155m invested in state of the art facilities in last 10 years

^{in 2012} The Jockey Club

Stages 25% of the racing fixtures

Record turnover in 2012 of £150.3m

1 Stakeholder – British Racing



- 1707 inaugural race
- 1809 the first grandstand
- 1831 2 mile hurdle, 1st in the Calendar
- 1906-10 NH Steeplechase
- 1931 Tote
- 1996 McCoy, fastest ever century
- 2002 McCoy, all-time winners in a season









- 21 days racing per year Flat & Jump
- Highly regarded reputation as a prep track for major racing Festivals.
- Grass roots racing at its best
- Best venue for sporting entertainment, networking and events.
- Race day and non-race day alike.

Remaining 2013 Fixtures

- Jun 17
- Jun 20
- Jun 27
- July 5
- July 11
- Aug 21
- Aug 26 BH
- Oct 3
- Nov 6
- Nov 20
- Dec 8
- Dec 31







Why?

- area 'punching below its weight'
- no shared ambition
- need for a new economic narrative
- senior private sector engagement
- private sector resources
- new model for place leadership
- need to compete
- drive economic growth locally

Place Board membership

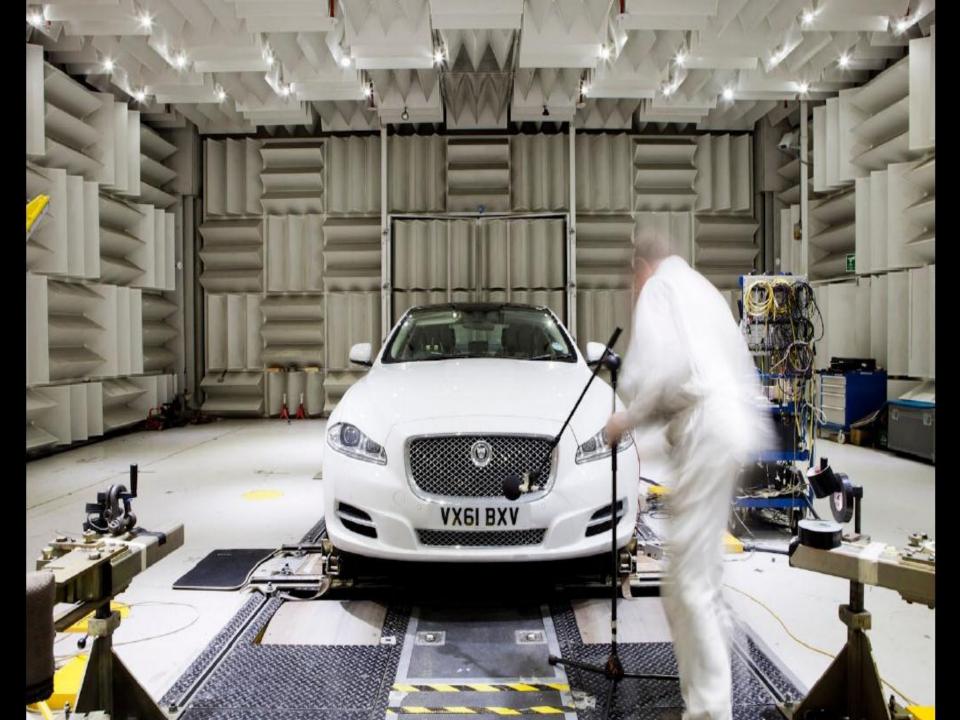
- Advent Communications
- Alumet Group
- Coventry and Warwickshire
 Chamber of Commerce
- Connexions
- Coventry Ambassadors
- Coventry and Warwickshire First
- Coventry City Council
- Coventry Telegraph
- Coventry University
- CWLEP

- Henley College
- Jaguar Land Rover
- Orbit Heart of England
- Peugeot Citröen
- Progressive Educational Tools
- Ricoh Arena
- Severn Trent
- Shortland Horne
- University of Warwick
- Warwick District Council

























Making Place the Hero

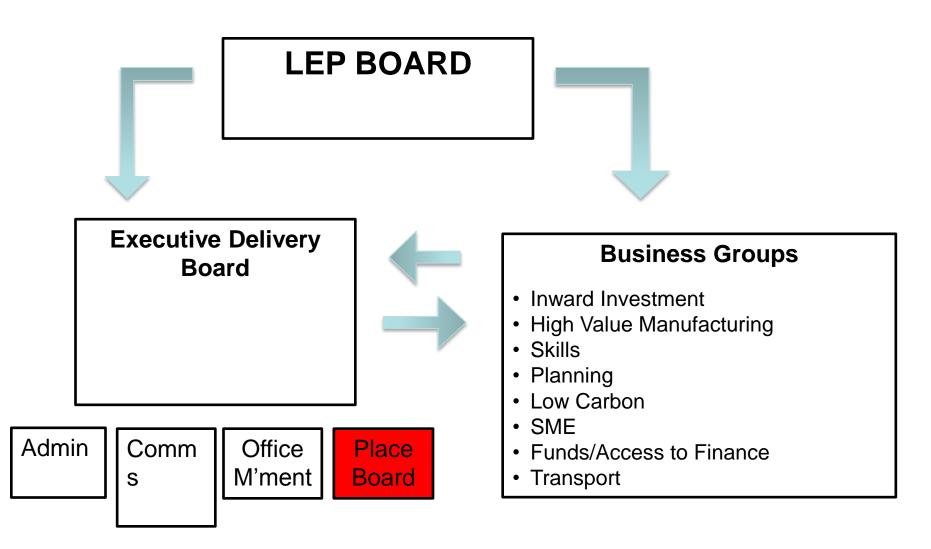


Jackie Sadek, CEO, UK Regeneration:

"11 out of 10 for the approach and the attitude" and "7 out of 10 and a "could do better" for the messages (a bit diffuse, needed sharpening up)"

http://www.estatesgazette.com/blogs/jackie-sadek/2013/03/lets-have-some-fun-while-were-at-it.html

www.coventry-warwickshire.co.uk



Coventry and Warwickshire: a beacon for moving on and moving up t t t

Connection: Warwickshire Birmingham, London Innovation, technology, enterprise and learning Peace and reconciliation

Event central











A Midsummer Night's Ball

Hilton in the Community Foundation in support of the NSPCC

- Friday 21st June 2013, from 7pm
- Hilton Warwick/Stratford-upon-Avon
- 5 Course gala dinner inclusive of wine
- Mixture of entertainment and fundraising activities throughout the evening

Please see leaflet for more details

www.hilton-foundation.org.uk









Best Major UK Airport Winner 2011

Which? Magazine Survey

Best Airport Winner 2012 National Transport Awards

Airport of the Year 2013

Global Air Rail Awards

Birmingham Airport presentation to Coventry & Warwickshire Champions

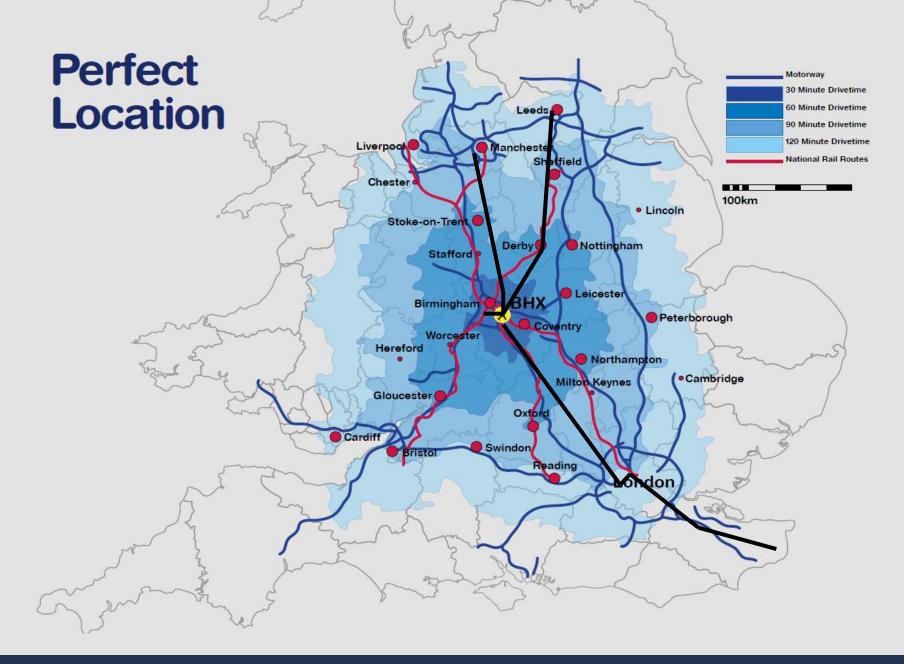
46 x + 1



Agenda

- The Airport today
- Growth short-term solution
- Growth a long-term strategy
- Q&A







Perfect Location

Release date: Friday 10th May

Birmingham Airport is Britain's most accessible airport and should be used to alleviate pressure on overheated South East (by Steer Davies Gleave and Capital Economics, leading transport and economics experts into passenger travels times and impact on jobs and growth).

Birmingham Airport currently serves the greatest number of passengers within two hours travel by road and rail and with High-Speed Two (HS2), will serve the greatest number of passengers within a one hour journey of the airport.



The Airport today





Airlines, Routes and Capability

– Airlines and Routes

- 140 direct services
- 400 Connections
- 2 Carrier alliances 43 airlines
- Passengers
 - 9m passengers today
 - 18m pax capacity today
 - 36m pax single runway
 - Longer-term options post-Davies
- Staff
 - 530 Airport Staff
 - 5500 Airport Partner employees
 - •143 Companies



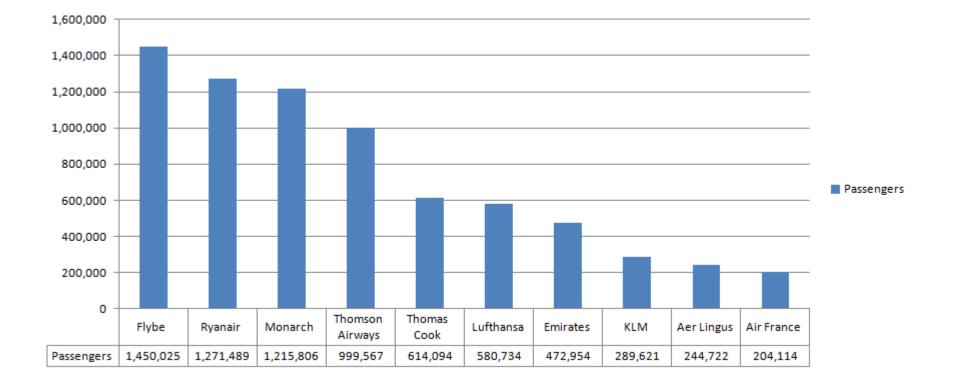
"People see Heathrow and realise it is better to travel from Birmingham if you take the total travel times into account." Christian Schindler, Lufthansa UK



"Birmingham is in the perfect position to respond to the 'Heathrow Problem'. ." Laurie Berryman, Vice President UK & Ireland, Emirates,

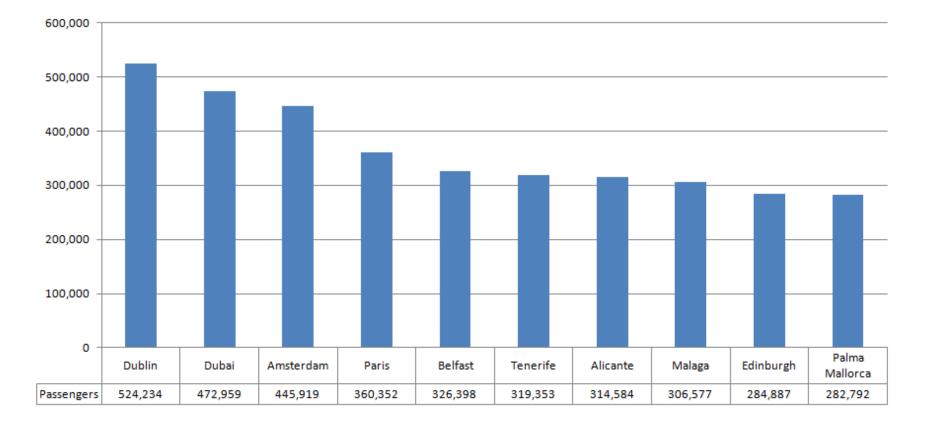


Top 10 airlines at BHX - 2012





Top 10 destinations from BHX - 2012



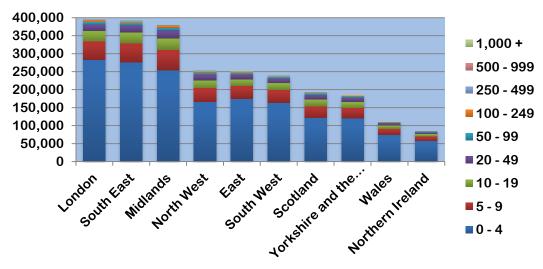


Midlands' Contribution to UK Business

15% of all UK businesses are located in the Midlands, BHX's core catchment



UK Businesses by region and number of employees



Source: Office for National Statistics (2010)

The Midlands contribute 14% to UK GDP

This is more than the North West (9%) or Scotland (8%)





Community engagement

– Noise

- 154 community noise complainants
- 3000 homes noise insulated
- 98% on track departures
- Planning
 - Zero Public enquiries
 - Few 106 encumbrances
 - Local Community Support

- Community

- £1m in community investment 2012
- £500k in investment in public transport
- £7m improvement in local infrastructure



Growth - Short Term



Capacity available now





New Air Traffic Control Tower

Opening 2013



Investment - New Radar





Airport Capability

Extending our runway 400 metres will allow the airport to reach long-haul destinations.



BIRMINGHAM

Towards 2030

Investment - A45 Road Diversion





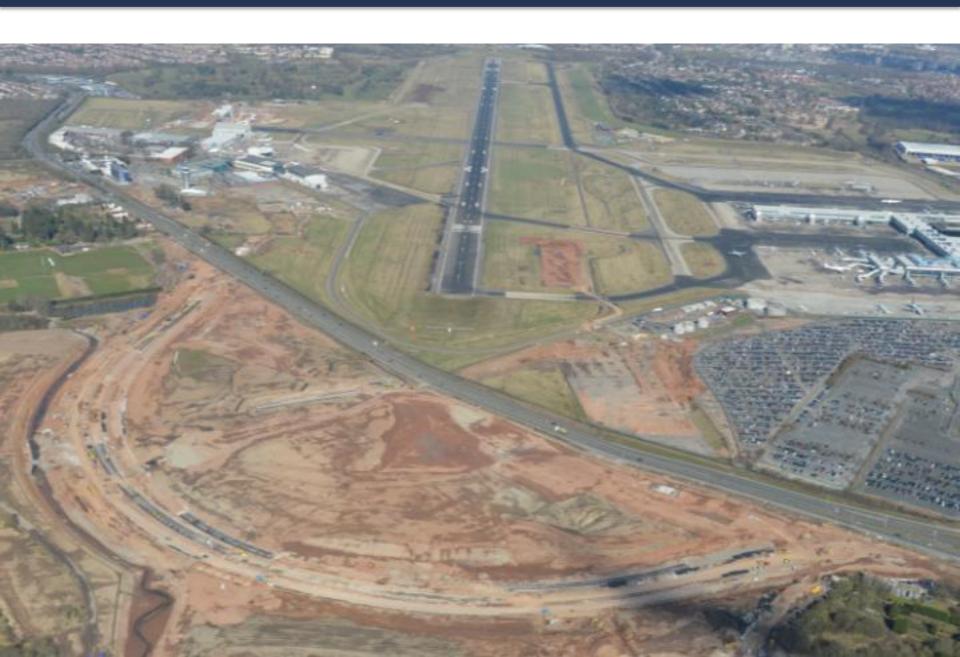
Investment - A45 Road Diversion



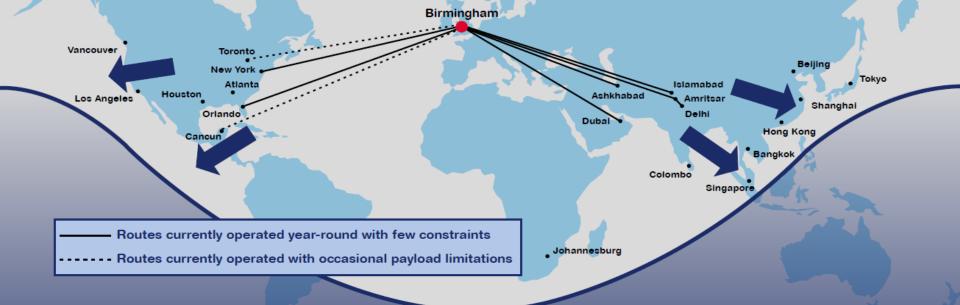












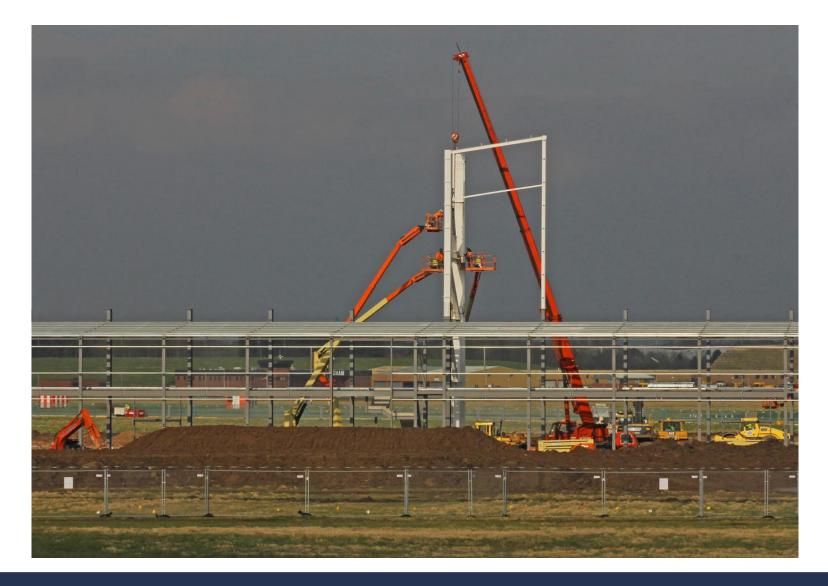
Extended runway: 3,000m TORA

Runway extension capability by 2014

- Extended runway: 3,000 TORA
- Maximum range: 2,000 nautical miles
- Full passenger and cargo payload can be achieved under all weather conditions on current long-haul routes
- · Brings new routes within economic reach
- Extends capability to US West Coast, South America, South East Asia and China
- Extension brings huge potential in terms of reaching key markets and global population centres



New Monarch Hangar











Growth – A Long Term Strategy

- National debate
- All our eggs in one basket?
- A network of airport operations
- HS2 a game changing opportunity
- Rebalancing UK economy
- Can BHX help with UK hub status?



Capacity available in the future

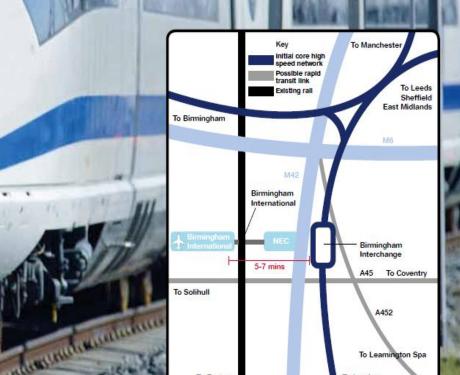


High speed rail connectivity Birmingham Interchange

connections from High Speed Two

High Speed Rail Terminal planned for the airport
2010 train time to London - 70 minutes

- 2014 train time to London less than an hour
- 2025 train time to London as little as 31 minutes



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46 × 1

Q and A

Coventry and Warwickshire Champions

17th July 2013

18th September 2013

20th November

7.45 – 9.30am

www.coventry-warwickshire.co.uk

